

BTXN 208 (rev. 07/09)

IN RE: Charitable DAF Fund, LP et al v. Highland Capital Management, LP et al

Status Conference: Motion For Withdrawal of Reference filed by Plaintiff CLO Holdco, Ltd., & Charitable DAF Fund, LP., doc. #128

Case #
21-03067-sgj

DEBTOR

TYPE OF HEARING

Charitable DAF Fund, LP et al

VS

Highland Capital Management, LP et al

PLAINTIFF / MOVANT

DEFENDANT / RESPONDENT

Louise M. Phillips & Mazin Ahmad
Sbaiti

Gregory V. Demo &
John A. Morris

ATTORNEY

ATTORNEY

EXHIBITS

SEE EXHIBIT LIST

Exhibit #1 – Excerpts from Transcript of hearing on Application to Employ James P. Seery, Jr.

Exhibit #2 – Highland CLO Funding – Members Agreement relating to the Company

Exhibit #3 – HarbourVest Settlement Agreement

Exhibit #4 – Order Approving Debtor's Settlement with HarbourVest

Exhibit #5 – HCLOF Offering

Exhibit #6 – Amended and Restated Investment Advisory Agreement

Michael Edmond

January
25, 2023

Stacey G Jernigan

REPORTED BY

HEARING
DATE

JUDGE PRESIDING